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Life Underwriters Training Course (LUTC) & The Financial Service Specialist (FSS)

STUDENT ENROLLMENT FORM

(Please ensure all information is legible)

Semester enrolled: _____ Year enrolled: _____ CARAIFA student ID: _____
Given name: _____ Surname: _____ Initial: MIDDLE
Date of birth: _____ Mobile phone: _____ pin: _____
Email: _____ Company: _____
Office phone: _____ Branch address: _____
Manager's name: _____ Branch Secretary's name: _____
Physician's name: _____ Phone: _____

(Please indicate LUTC/FSS module)

- | | |
|---|--|
| <input type="checkbox"/> LUTC 201 (<i>Exploring Personal Markets</i>) | <input type="checkbox"/> FSS 262 (<i>Foundations of Financial Planning: An Overview</i>) |
| <input type="checkbox"/> LUTC 202 (<i>Meeting Client Needs</i>) | <input type="checkbox"/> FSS 263 (<i>Foundations of Financial Planning: The Process</i>) |
| <input type="checkbox"/> LUTC 251 (<i>Business Continuity</i>) | <input type="checkbox"/> FSS 271 (<i>Foundations of Estate Planning</i>) |
| <input type="checkbox"/> LUTC 261 (<i>Retirement Planning</i>) | <input type="checkbox"/> FA 200 (<i>Techniques for Prospecting: Prospect or Perish</i>) |
| <input type="checkbox"/> LUTC 211 (<i>Disability Income</i>) | |
| <input type="checkbox"/> * LUTC 290 (<i>Ethics for Financial Professionals</i>) | |

(Please indicate class area)

North

South

East

(Nb: all classes are subject to class size and Moderator's location)

(Please note the LUTC 290 module is a self study subsequently a varied fee is required)

	<i>Member</i>	<i>Non-Member</i>
✓ LUTC(Life Underwriters Training Course)	\$3,000	\$3,750
✓ FSS (The Financial Service Specialist)	\$3,000	\$3,750
✓ FA (Financial Advisor)	\$3,000	\$3,750
✓ *LUTC 290 (Ethics for Financial Professionals)	\$2,500	\$3,250

(Please indicate payment method)

Company cheque

Personal cheque

Linx

Cash

\$

I understand that successful completion of a LUTC/FSS module depends on class participation, written assignments, field projects, 80% class attendance and at least 70% passing grade on the final examination. Furthermore I agree that any behavior that adversely affects classes is subject to disenrollment & possible barring from future enrollment in any of the LUTC/FSS modules.

I have read, understood and agreed to the terms and conditions stated above,

Signature

Date