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Life Underwriters Training Course (LUTC) & The Financial Service Specialist (FSS)

STUDENT SUPPLEMENTAL FORM

(Please ensure all information is legible)

Semester Enrolled: Year Enrolled: CARAIFA Student ID:

Given Name: Surname: Initial: *MIDDLE*

Date of Birth: *dd/mm/yyyy* Office Phone: Mobile Phone:  pin:

Email: Company Name:

Branch Address:

Manager's Name: Branch Secretary's Name:

Physician's Name: Phone:

(Please indicate LUTC/FSS module)

- | | |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| <input type="checkbox"/> LUTC 201 (<i>Exploring Personal Markets</i>) | <input type="checkbox"/> FSS 262 (<i>Foundations of Financial Planning: An Overview</i>) |
| <input type="checkbox"/> LUTC 202 (<i>Meeting Client Need</i>) | <input type="checkbox"/> FSS 263 (<i>Foundations of Financial Planning: The Process</i>) |
| <input type="checkbox"/> LUTC 251 (<i>Business Continuity</i>) | <input type="checkbox"/> FSS 271 (<i>Foundations of Estate Planning</i>) |
| <input type="checkbox"/> LUTC 261 (<i>Retirement Planning</i>) | <input type="checkbox"/> FA 200 (<i>Techniques for Prospecting: Prospect or Perish</i>) |
| <input type="checkbox"/> LUTC 211 (<i>Disability Income</i>) | |
| <input type="checkbox"/> * LUTC 290 (<i>Ethics for Financial Professionals</i>) | |

(Please note the LUTC 290 module is a self-study subsequently a varied fee is required)

	<i>Member</i>	<i>Non-Member</i>
✓ LUTC (<i>Life Underwriters Training Course</i>)	\$750	\$900
✓ FSS (<i>The Financial Service Specialist</i>)	\$750	\$900
✓ FA (<i>Financial Advisor</i>)	\$750	\$900
✓ *LUTC 290 (<i>Ethics for Financial Professionals</i>)	\$750	\$900

(Please indicate payment method) **Company cheque** **Personal cheque** **Linx** **Cash**
 \$

I understand that legibility for supplemental examination depends on a grade of at least 40% at regular examinations. Furthermore I understand that if I am unsuccessful at the supplemental examinations I will be required to enroll at full tuition and redo resubmit all assignments and projects.

I have read, understood and agreed to the terms and conditions stated above,

.....
Signature

.....
Date