



Understanding Insurance

INSURANCE

OUR MISSION

To empower our stakeholders with training and knowledge through quality holistic developmental programmes by providing the following:

- T ransformational Development
- T echnical Advancement
- A titudinal Change
- I nsightful Resourcefulness
- F oundation building
- A lliances

GET IN TOUCH WITH TTAIFA

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ABOUT TTAIFA

Trinidad and Tobago Association of Insurance & Financial Advisors (TTAIFA) provides education for Insurance & Financial Advisors in Trinidad & Tobago. Through a framework of cooperation with the American College and the Centre for professional Development, the Association has provided open enrollment program delivery and facilitation services.

Financial Services Certified Professional (FSCP) which focuses on product and skills training, the foundation for career-long learning and helps advisors and agents succeed. The FSCP offers the latest delivery technology to give financial services professionals' even greater results.

TTAIFA is also in the process of introducing new relevant programmes all in the continuing process of better educating and certifying students.

This course outline has been prepared to provide an understanding of Insurance. See below the proposed arrangements for this course:

CLASS ARRANGEMENTS

Duration: Five (5) Weekly three (3) hour sessions

Day & Time: Saturdays - 8:30 am to 11:30am
Classes begin 14th January, 2017.

Cost: Twenty Five Hundred (TT\$2,500)
Group Rates can be negotiated.

Facilitator: Mr. Cecil Frederick (CLU, LUTCF)

Location: 129 Edward Street from January 2017

Course Material Handouts will be given.

COURSE OUTLINE

1 Session One

Definition of Insurance
Benefits of Insurance
Building Blocks

2 Session Two - Types of Insurance

Term
Whole Life
Annuity

3 Session Three - Types of Insurance (Cont.)

Endowment
Universal Life
Variable Universal Life

4 Session Four

Level Premium Concept
Understanding Insurance Contracts

5 Session Five

Retirement
Disability-Accident & Sickness
Benefits: How they are paid