

Financial Services Certified Professional STUDENT SUPPLEMENTAL FORM

Enrollment Year: _____	Indicate Semester ☐ Semester 1 ☐ Semester 2 ☐ Semester 3	Enrollment Deadlines November 3 rd March 2 nd June 30 th	Exams March July November
☐ Returning Student (ID): _____			

(Please ensure all information is legible)

First Name: _____ Surname: _____ Middle Initial: _____

Name change (Deed Poll or Marriage) please indicate: _____

Date of Birth: _____ Mobile Phone: _____ Email: _____

Company: _____ Company Address: _____ Work Phone: _____

Branch Manager: _____ Branch Secretary: _____

Physician's Name: _____ Physician's Contact: _____

(Please indicate which course you are interested in pursuing)

- | | |
|---|---|
| ☐ FA 201 (Exploring Personal Markets) | ☐ FA 261 (Retirement Planning) |
| ☐ FA 202 (Meeting Client Needs) | ☐ FA 271 (Foundations of Estate Planning) |
| ☐ FA 251 (Essentials of Business Insurance)) | ☐ FA 290 (Ethics for the financial Services Professional) |
| ☐ FA 257 (Essentials of Life Insurance Products) | ☐ FP 99 (FSCP Certification Exam) |
| | ☐ FA 200 (Techniques for Prospecting: Prospect or Perish)
<i>(NB: FA 200 is a separate certificate program from the FSCP)</i> |

(Please indicate class area)

North ☐

South ☐

East ☐

(NB: All classes are subject to class size and Moderator's location)

Association Member	TT \$900 per course
Non-Association Member	TT \$1150 per course
Select Payment Method (Shade/Tick Square)	Personal Cheque ☐ Company Cheque ☐ Linx ☐ Cash ☐ \$ _____

APPLICANT'S STATEMENT: I understand that (1) successful completion of the course based on class participation, assignments and field projects, 80% attendance (NO EXCEPTION), a passing grade on a final examination acceptable to CARAIFA and (2) my enrollment and final status may be reported to my company. I further understand that any student whose behavior adversely affects reasonable order in class is subject to disenrollment, and may be barred from future participation in FSCP courses. The information on this application is accurate to the best of my knowledge.

NO REFUNDS WILL BE ENTERTAINED AFTER DEADLINE DATE.

I have read, understood and agreed to the terms stated above,

Applicant Signature

Date Signed